

Price Amount Update for the Price List Item in MSCRM

Issue

Amount field was not getting updated for associated price list items in MSCRM.

PRICE LIST ITEMS				
Price List ↓	Unit	Pricing Method	Amount	Percentage
Default Price List	Primary Unit	Currency Am..	\$400.00	

Solution

We should write a new rule in QBItemsToMSCRMProduct workflow where the target object is ProductPrice level and we are using Update operation based on ProductPricelevelID - which is a lookup field in MSCRM. The primary key would be ProductID

Welcome to DBSync. Buy Now Log out

QBItemsToMSCRMProduct

Home / MSCRM_QBOnline / mscrm_qboe_bidirectional / QBItemsToMSCRMProduct

Save Workflow Run Now

Trigger

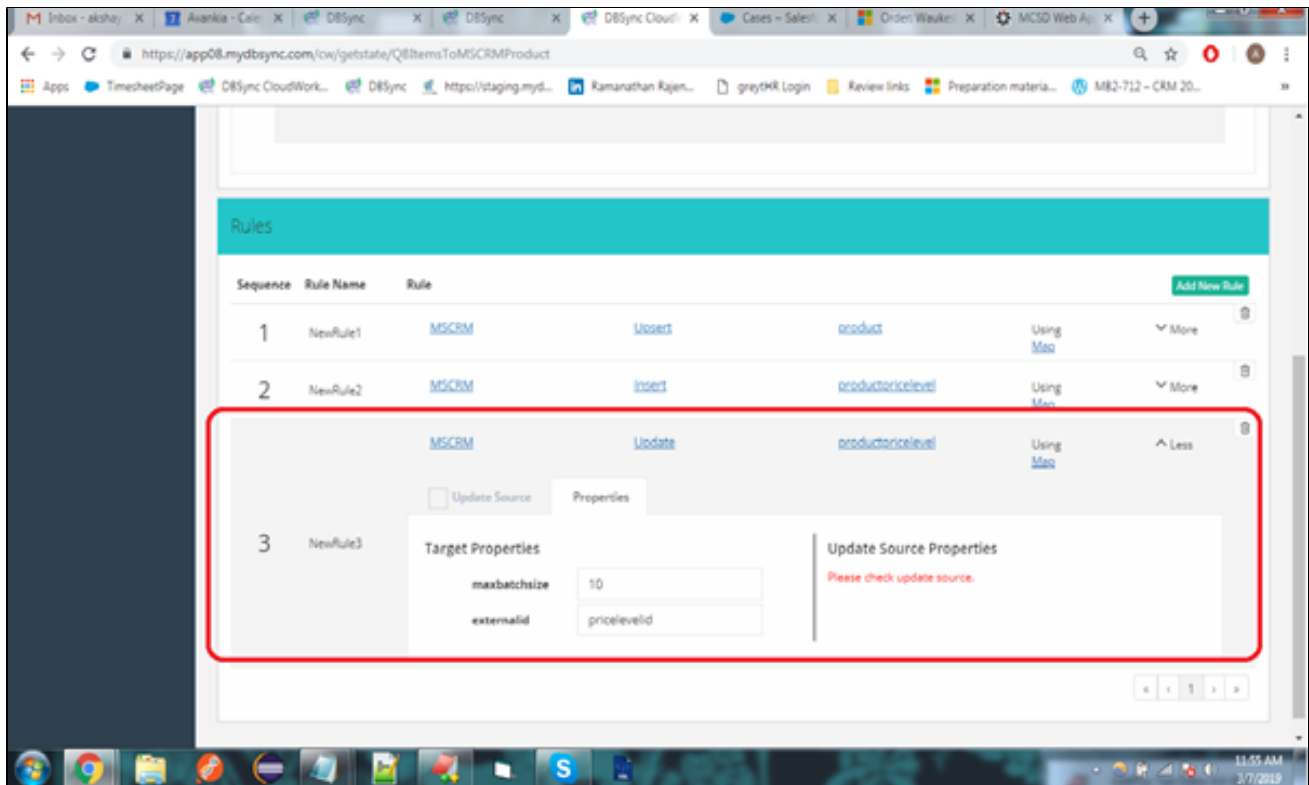
Query Builder Advanced Query Builder Properties

Select Datasource QuickBooksOnline

Query

select * from Item where MetaData.LastUpdatedTime > '\$last_success_run'

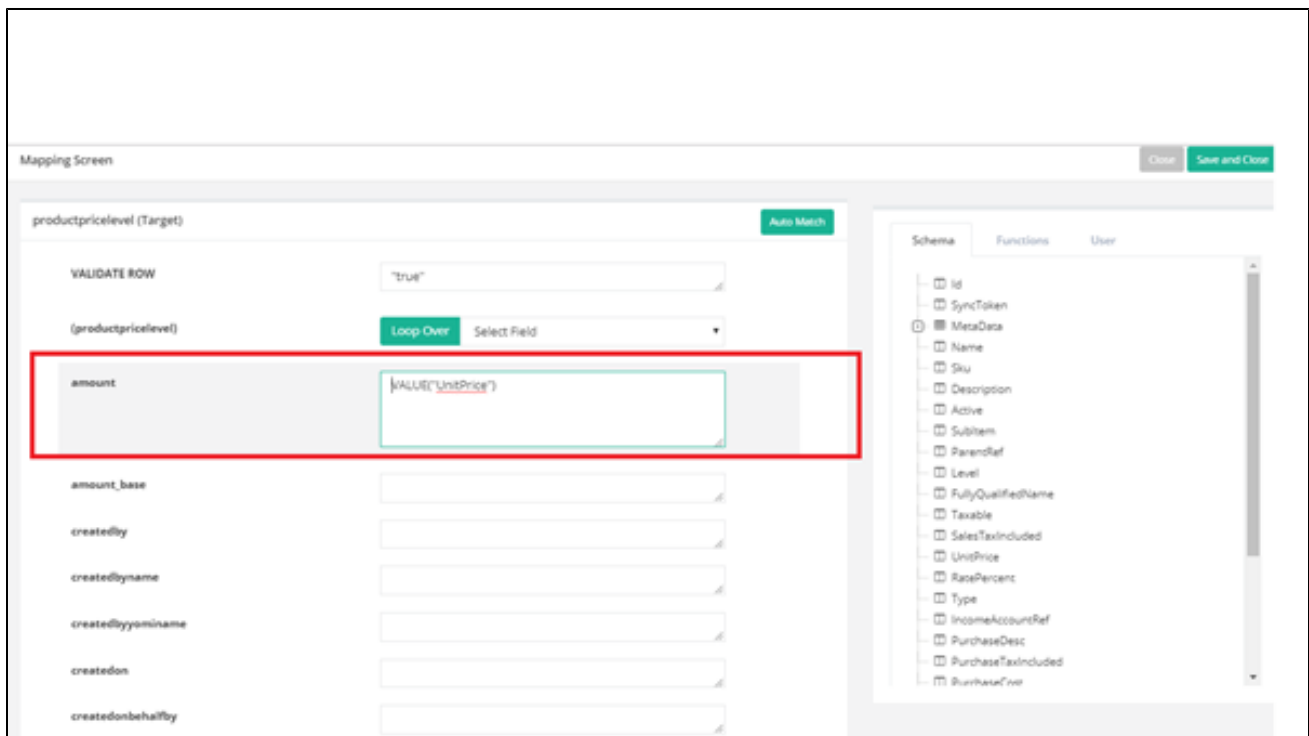
Switch to Advanced View



We should also map amount and PricelevelID fields as shown:

Amount

VALUE("UnitPrice")



PricelevelID

```
TLOOKUP("Select productpricelevelid from productpricelevel where productnumber='"+VALUE("FullyQualifiedName")+"'")
```

modifiedon

modifiedonbehalfby

modifiedonbehalfbyname

modifiedonbehalfbyyominame

organizationid

overriddencreatedon

percentage

pricelevelid

TLOOKUP("Select productpricelevelid from productpricelevel where productnumber='"+VALUE("FullyQualifiedName")+"'")

pricelevelidname

pricingmethodcode

Schema

Functions

User

Id

SyncToken

MetaData

Name

SKU

Description

Active

SubItem

ParentRef

Level

FullyQualifiedName

Taxable

SalesTaxIncluded

UnitPrice

RatePercent

Type

IncomeAccountRef

PurchaseDesc