

Creating and Mapping write in product for invoice

Two different types of products can be mapped to invoice with different API names

Existing product: which is already created under products

Write in the product: which is not present in the product list but created at the instant when the invoice is created.

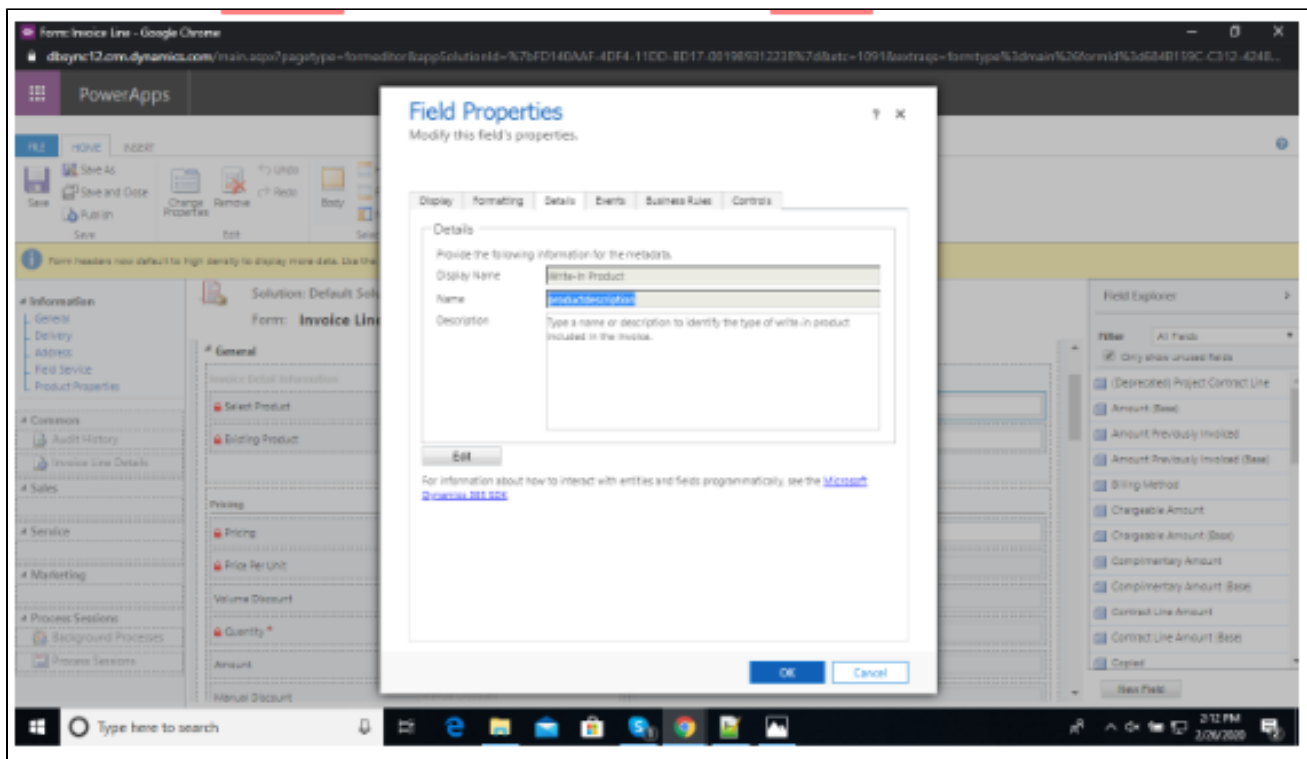
Creating a write-in product: Go to invoice->create new invoice-->under add product section choose it as write-in product and create new product there itself.

The screenshot shows the 'New Invoice Line' form in Dynamics 365. The 'General' tab is active. Under the 'Select Product' dropdown, 'Write in' is selected. The 'Write-in Product' field is populated with 'Writein product'. The 'Quantity' field is set to '1.00000'. The 'Pricing' section includes a 'Price Per Unit' field, a 'Volume Discount' field, and a 'Quantity' field. An 'Override Price' toggle is also visible.

Mapping the write-in product API name in DBSync mappings: Go to form editor

The screenshot shows the PowerApps form editor for the 'Invoice Line' form. The 'General' tab is selected. The 'Select Product' and 'Write-in Product' fields are mapped to the 'Writein product' API name. The 'Pricing' section shows the 'Price Per Unit' and 'Volume Discount' fields mapped to their respective API names. The 'Field Explorer' on the right lists various fields available for mapping, including 'Amount (Base)', 'Amount Previously Invoiced', 'Billing Method', 'Chargable Amount', 'Complimentary Amount', 'Contract Line Amount', 'Contract Line Amount (Base)', and 'Credit'.

Click on the write-in product field -->Click on details to copy the API name



Mapping: Go to invoiceline mappings-->under itemreffullname=VALUE("productdescription")

IsTaxable

ItemRef

Loop Over

Select Field

Validate Loop

"true"

FullName

VALUE("productdescription")

ListID

LinkToTxn

Loop Over

Select Field

LotNumber

OptionForPriceRuleConflict

Other1