

Update Salesforce Password & Security Token

Update Salesforce Password & Security Token in DBSync

1. For uninterrupted integration, update Password in DBSync setup when Password in Salesforce changes. In addition to this, update the New Security Token. If the Salesforce Password or Security Token is incorrect, integration will be unsuccessful. Follow the steps listed below to update Salesforce Password and Security Token.
2. Open www.mydbsync.com. Hover over **My Account**. Click on **Customer Login**.
3. Enter your DBSync Username and Password. Click on **Sign in**.
4. Once logged in, to navigate to DBSync project page, click on **Development Studio** on My Home tab.
5. Click on the Project and select the required project. Click on the **Connectors** button on the left panel.
6. You will see a list of **Salesforce** and **QuickBooks** connectors.
7. Click on Salesforce Connector. Select appropriate **End Point** under **Quick Setup** tab. Click on **Connect to Salesforce**. This will take you to Salesforce login page. Enter your Username and Password to login into Salesforce. Once you login into Salesforce, your Salesforce connector will be connected to your Salesforce instance. If you want to connect using different Salesforce instance, click on **Disconnect** on the **Quick Setup** tab. Then, connect using the required Salesforce credentials.
8. You can also use **Advanced Properties** tab to connect to your Salesforce instance. Go to **Advanced Properties**, fill in the Salesforce Username, Password and Security Token of your Salesforce Instance. Select the appropriate End Point. Once you enter all the required details, click on **Validate Connection**. If the validation is successful, click on **Save** to Save the Salesforce details. If the validation fails, you will see **Validation Errors** on the top right corner. Review details in the **Validation Errors** section and make the necessary changes in Advanced Properties. Click on Validate Connection again.