

Creating and Mapping write in product for invoice

Two different types of products can be mapped to invoice with different API names

Existing product: which is already created under products

Write in the product: which is not present in the product list but created at the instant when the invoice is created.

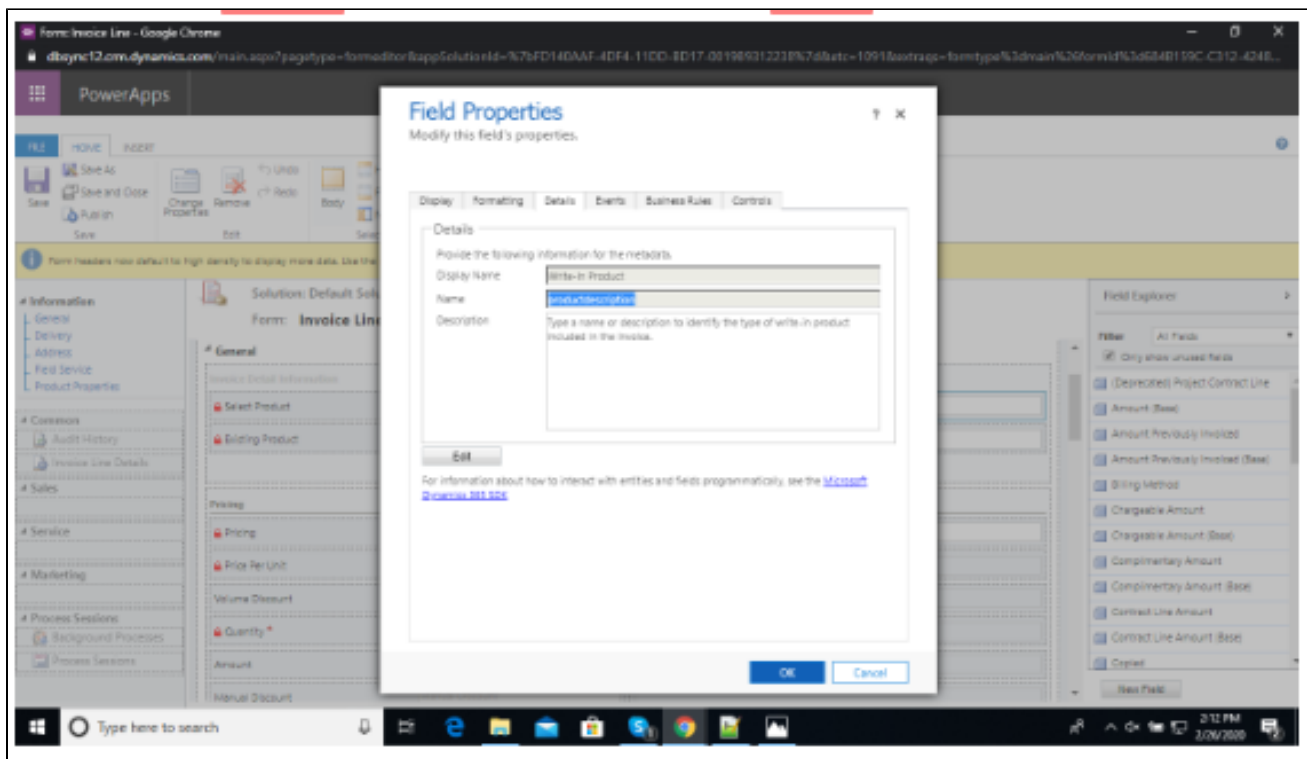
Creating a write-in product: Go to invoice->create new invoice-->under add product section choose it as write-in product and create new product there itself.

The screenshot shows the 'New Invoice Line' form in Dynamics 365. The 'General' tab is active. Under 'Select Product', the value is 'Write in'. The 'Write-in Product' field is populated with 'Writein product'. In the 'Pricing' section, 'Price Per Unit' is '***', 'Volume Discount' is '***', and 'Quantity' is '1.00000'. The 'Override Price' toggle is turned off.

Mapping the write-in product API name in DBSync mappings: Go to form editor

The screenshot shows the PowerApps form editor for the 'Invoice Line' form. The 'General' tab is selected. The 'Field Explorer' on the right lists various fields, including 'Write-in Product' and 'Unit'. The 'Form Header' section shows the 'Invoice Line' form structure. The 'Form Header' section includes fields for 'Select Product', 'Write-in Product', 'Billing Product', and 'Unit'. The 'Pricing' section includes fields for 'Price Per Unit', 'Volume Discount', 'Quantity', and 'Amount'.

Click on the write-in product field -->Click on details to copy the API name



Mapping: Go to invoiceline mappings-->under itemreffullname=VALUE("productdescription")

IsTaxable

ItemRef

Loop Over

Select Field

Validate Loop

"true"

FullName

VALUE("productdescription")

ListID

LinkToTxn

Loop Over

Select Field

LotNumber

OptionForPriceRuleConflict

Other1