

Account Hierarchy in Quickbooks Online and Salesforce

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- If customers in Quickbooks Online and Salesforce Account objects have hierarchy structures enabled then the following changes in the mappings must be made in order to set the hierarchy.
- Let's say Parent1 & Child1 are the Customer & Job in QuickBooks Online respectively.

<input type="checkbox"/>	Parent1	Consumer
<input type="checkbox"/>	Child1	Consumer




- Login to DBSync accounts with user credentials to make changes or create hierarchy mappings. Once the user has logged into his/her DBSync account, then click on the **Development Studio** to go to the DBSync Project page.
- Open the '**CustomerToAccount**' workflow and make the following changes in the mappings for the customer rule.


ParentId [reference, 18]

```
TLOOKUP("Select Id from Account where  
Name='"+LSPLIT(VALUE("FullyQualifiedName"),":")+"'")
```

Mapping : TLOOKUP("Select Id from Account where Name='"+LSPLIT(VALUE("FullyQualifiedName"),":")+"'")

- Once the user is done with all the above-mentioned changes, data will be integrated into Salesforce with their respective hierarchies in place as shown below:


 **Child1**  

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Account Owner

 Harshitha Shetty [\[Change\]](#)

Account Name

Child1 [\[View Hierarchy\]](#)

Parent Account

Parent1

Account Number

Account Site