DBSync Profile Setup_

• Go to mydbsync.com & register for Free Trial. Ensure that Source & Target Adapters are Salesforce & QuickBooks Online respectively.

(db) sync	<u>Go Back</u>
One - Step Away from Simplifying Your Life	First Name* Last Name* Company*
	Email* Password*
	Phone" Source Adapter" Salesforce
See Comparison between Free and Paid Version	Tarpet Adapter* QuickBooks Online Check you are not a machine
	Refresh Captoba
© 2013 DBSync Terms & Privacy	I understand and agree to the above statement Register

• Login using to dbsync account, go to Company tab, click on edit to view DBSync Org Properties. Click on edit and replace the existing URL with https://dbsync01.appmashups.com/qboev3/login.m

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Billing City	Bangalore			
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URL	https://dbsync01.appmashups.com/qboev30			
Admin User	vishwanath.b@avankia.com			
Daily Record Count	5000			
Edit PDL	true			

- Go to Process Template tab in DBSync home page and click on SalesforceQuickBooksOnline:BiDirectional to include process template for Bi-directional Integration of Salesforce & QuickBooks Online.
- Click on Launch in My Home tab, you will see SalesforceQuickBooksOnline:BiDirectional profile in the next tab of your browser.
- Click on Quick Start to configure Salesforce & QuickBooks Adapters

Configure Salesforce Adapter: Enter Salesforce Username, Password & Security Token. Click on Save Properties to save the settings. Click on Validate to confirm the Salesforce connections settings are valid.

DBSync Quick Start		
	Name: SalesforceAdapter	1
Salesforce	Type: Salesforce Adapter	
ConsoleAdapter	usemame: vishwanath.b@avankia.com	ł
QuickBooksOnline	password:	
Advanced Properties	e securityToken: • 4iHiy8mxy9DJ3jVwQF8mQy1F	
Validate Process	endpoint https://www.salesforce.com/services/Soap/u/20.0	
🔅 Initital Setup	🥹 sid:	
AccountToCustomer	🥹 proxyHost	
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	Save Properties Validate	
(d)5		1
Sync	Previous	

Configure QuickBooks Online Adapter: Go to QuickBooks Online Connection properties, click on *Configuration link*, which will take you to new tab to authorize Intuit to securely share your data to DBSync QBRv3.

🔒 https://dbsync01.appmashups.com/qboev3/simpleui.m?profileName=SalesforceQuickBooksOnlineBiDirectional&command=displayStates#

DBSync Quick Start		
 Salesforce ConsoleAdapter QuickBooksOnline Advanced Properties Validate Process Initital Setup AccountToCustomer 	Edit Properties Connection Properties Name: QuickBooks OnlineAdapter Type: QuickBooks Online Rest Adapter Image: QuickBooks Online Rest Adapter	Save Properties Validate
(dd)	Previous	Hint: • Required Fields. Continue

Click on Authorize to continue. Confirmation email will be displayed as "Your QuickBooks Online is now connected with the Profile. Please close this window now".



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Go to DBSync Quick Start, all the QuickBooks Online Adapter Connection properties fields will be auto populated. Click on *Save Properties* of to save the settings. Click on *Validate* to confirm the QuickBooks Online connections settings are valid.

https://dbsync01.appmashups.com/qboev3/simpleui.m?profileName=SalesforceQuickBooksOnlineBiDirectional&command=displayStates#

DBSync Quick Start	Edit Properties Connection Properties Name: QuickBooksOnlineAdapter Type: QuickBooks Online Rest Adapter Image: QuickBooks Online Rest Adapter
L	Previous I 133772484 Datasource: QBO OAuth_Last_Updated: 02/25/2014 09:37 OAuth: Configuration Link Hint: Required Fields, Continue