

White Paper - CRM and Microsoft Dynamics GP Integration

[WhitePaper_CRM_GP_Integration.pdf](#)

Best Practices for Integration between CRM and QuickBooks is explained in this PDF with the following topics:

- Introduction
- Purpose of Integration
- Best Practice
- Record the Requirement
 - Define Master Data
 - Data Flow Triggers
 - Design and Data Mapping
 - Configuring GP for Integration
 - Testing and Validation
 - Pre-Go Live
 - Data Migration into Salesforce